

Friday, May 31st: Valuation and Deal Structuring Skills

7:00-8:30 a.m. Registration Open & Breakfast

Faculty: Joe Dillon

President, Dillon Capital Strategies

Valuation and Deals Structuring Concepts and 8:30-9:45 a.m.

Trends

9:45-10:00 a.m. Refreshment Break

10:00-11:00 a.m. Advanced Valuation and Decision Analysis

11:00 a.m.-12:30 p.m. Case Study Work

12:30-1:30 p.m. Lunch

Market Models, Competition, Cash Flow 1:30-2:30 p.m.

Estimates

Refreshment Break 2:30-2:45 p.m.

Case Study Work & Break Out Sessions 2:45-4:00 p.m.

4:00-5:00 p.m. Value Distribution and Terms

5:00-6:00 p.m. Networking Reception

Saturday, June 1st: Negotiation Strategies and Intellectual Property

7:30-8:30 a.m. Breakfast

Morning Session Faculty: Dr. Leslev Stolz

Head, Johnson & Johnson Innovation | JLABS California

Debbie Allen

Senior VP Business Development, argenx

8:30-9:45 a.m. **Negotiation Preparation**

9:45-10:45 a.m. Case Study Work (Refreshments Available) 10:45-11:45 a.m. Managing the Process and Influence Strategies

11:45 a.m.-12:30 p.m. Case Study Work

Lunch 12:30-1:30 p.m.

Afternoon Session Faculty: Luke Kempton

Partner, Gowling WLG

1:30-3:00 p.m. Types of IP, Freedom to Operate, Issues in Due Diligence

3:00-4:15 p.m. Case Study Work (Refreshments Available)

4:15-5:00 p.m. Creating a Protection Timeline, Research Exemption, Competition

5:00-5:45 p.m. Case Study Work

Sunday, June 2^{2d}: Contracts

7:30-8:30 a.m. Breakfast

> **Faculty: Kenneth Krisko** Partner, Cooley LLP

8:30-9:45 a.m. Key Concepts and Building Blocks of a Block Buster Deal

9:45-10:30 a.m. Select Topics of Advanced Deal Structures

10:30-10:45 a.m. Refreshment Break



Trap Doors, Dead Ends, and other Do's and Don'ts

10:45-11:45 a.m.

11:45 a.m.-12:30 p.m. Current Trends in Licensing Deals

12:30-3:00 p.m. Working Lunch and Case Study Completion

3:00-3:45 p.m. Case Study Review

Note: Subject to change.