



Myriant
Chemistry Refined...Naturally

Advances in the Commercial Production of Biobased Products

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Chairman & Chief Executive Officer

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We Make Renewable Chemicals

We displace petroleum by making the same chemicals from renewable feedstocks with no green price premium & reduced environmental impact.



Not all chemicals are created equal™



LOWER CARBON FOOTPRINT



NO GREEN PRICE PREMIUM



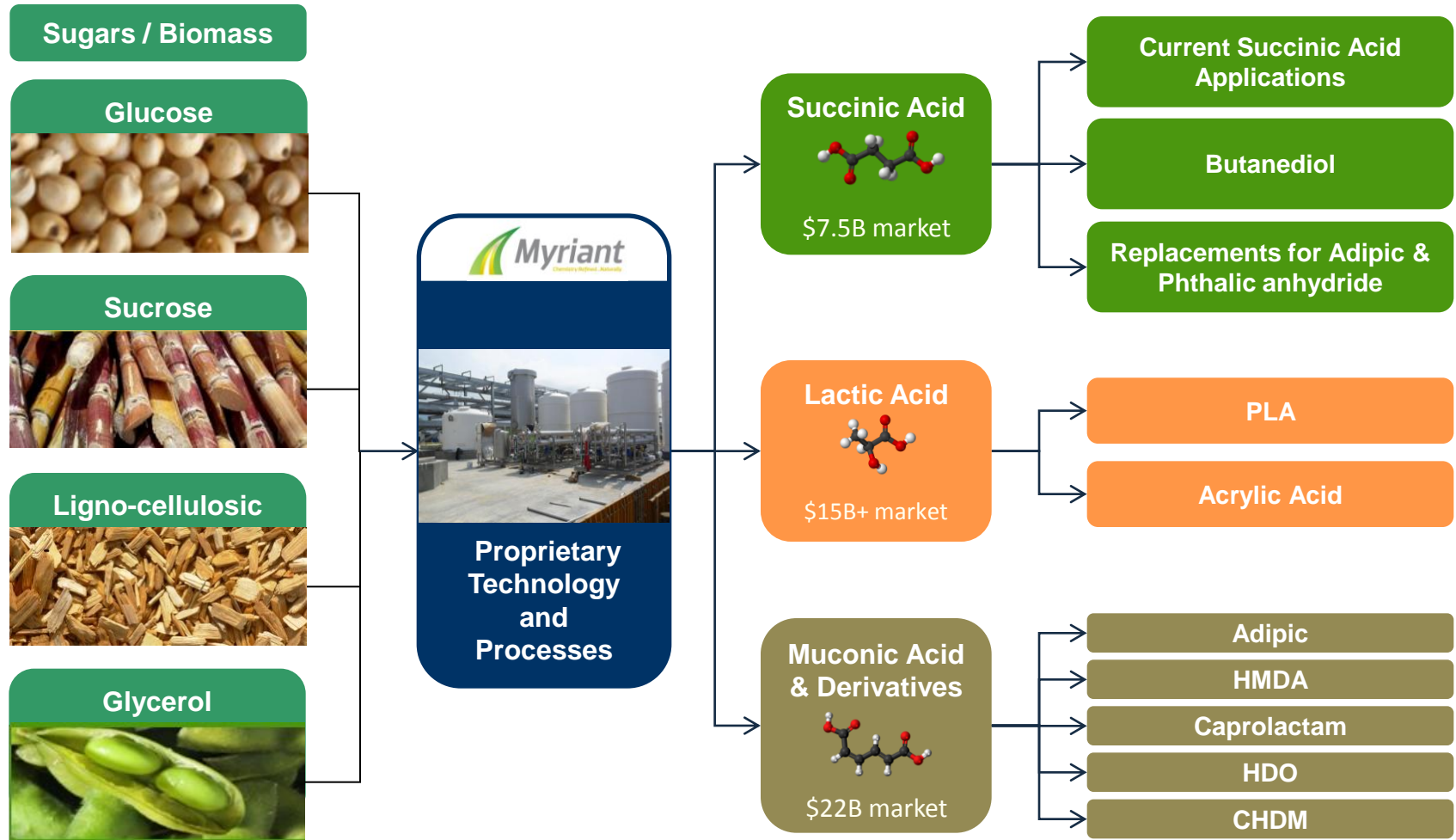
NON-FOOD BASED



HIGHER PERFORMANCE

Renewable Chemicals Platform

Addressable Markets >\$40 Billion



D(-) Lactic Commercialized, Bio-Succinic Acid at Commercial-Scale

Our Differentiators Enable Sustainable Growth

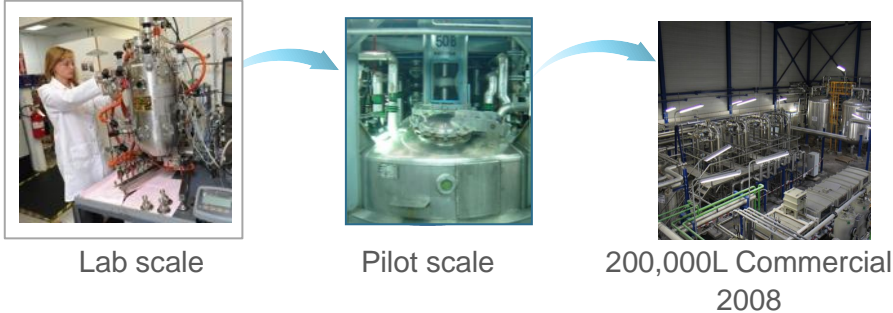
- **Proven technology platform**
 - ✓ In house experts in yeast, bacteria and organic acids
 - ✓ Fully integrated from lab to commercial production
 - ✓ Demonstrated cost competitiveness without subsidies
- **Fully funded first plant, sold out and oversubscribed**
- **Commercialized product**
- **Bankable business capable of securing project finance**
- **Top-tier strategic relationships**

- Accelerates pace of portfolio commercialization (Bio-Acrylic Acid)
- Enhances financial flexibility
- Drives significant value

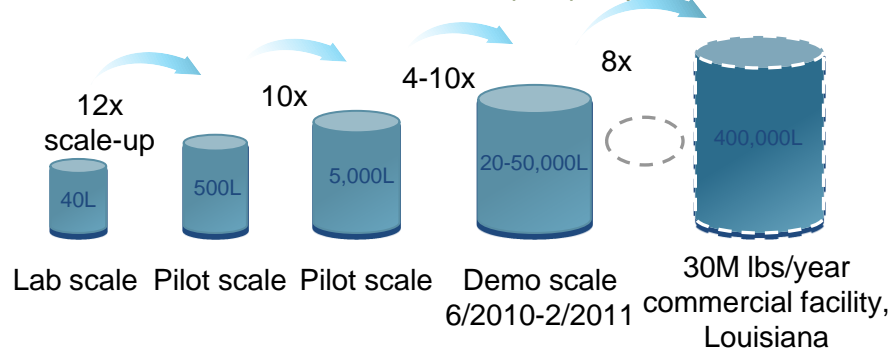
Repeated Successes Scaling from Lab to Manufacturing

Repeated scale-up success of platform technology

D(-) Lactic acid: already scaled up to commercial scale



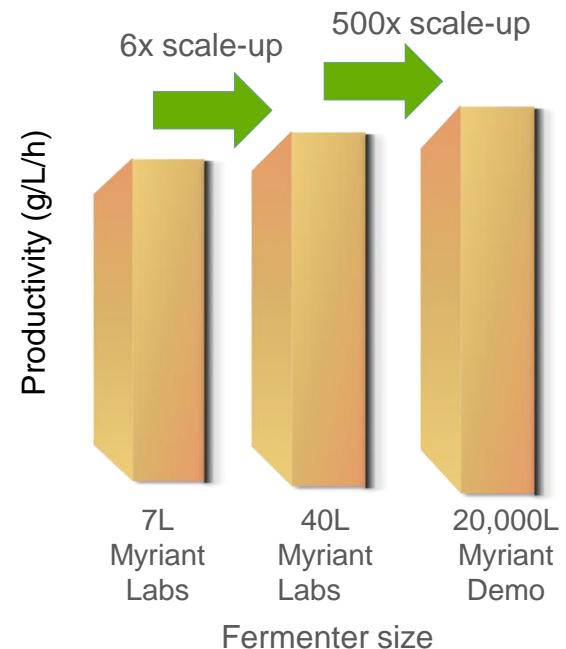
Succinic Acid: final scale-up step only 8x



Successful scale-up driven by core competencies and integrated approach to Microbiology, Process Development, Chemical Engineering, and Commercial Scale-Up & Plant Operations

Productivity at different scales

Commercial yield targets have been maintained or improved throughout scale-up*



* Example shown for succinic acid scale-up.

Leuna Plant Supports Early Commercialization



Leuna, Germany

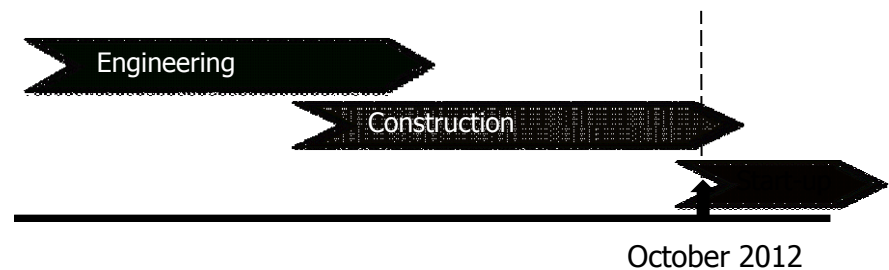


April 2012

Demonstration & special production plant

- In construction: Mechanical completion and start up Q4 2012
- Capacity: 3.0 M lbs - expandable to 6.0 M lbs
- Facility will become a demo facility for future products
- Designed to produce high purity succinic acid

Project schedule:



Commercializing Bio-Succinic Acid

Project Highlights

- 30M lb/year commercial plant
- Commercial start-up in Q1'13
- Plant capacity is sold-out and over-subscribed

Strategic Finance

- \$50M DOE Cost Sharing Award
- \$25M USDA B&I Loan Guarantee
- \$10M Lake Providence Port & DOTD

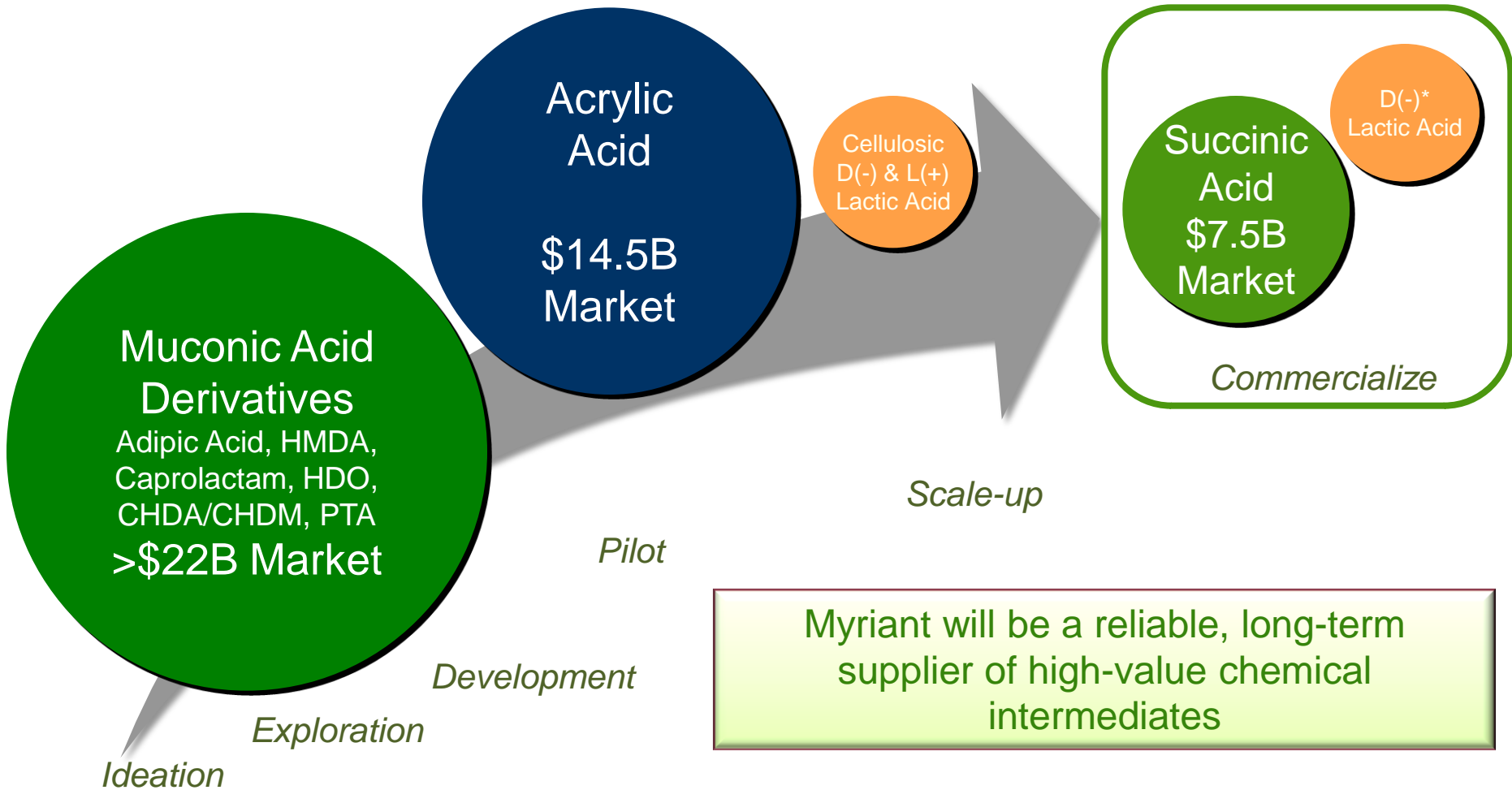
Economic Development

- 50 Direct Jobs
- 300+ Construction Jobs
- 250+ Indirect Jobs



Expansion Planning Currently Underway for 2nd U.S. Plant

Diversified Product Pipeline Creates Sustainable Value for Investors



Note: Lactic Acid markets are forecasted to grow to multiple billions of dollars

* License with Purac

2012 and Beyond: Top Partners and Customers Accelerate Commercialization



- BDO process guarantees
- Immediate access to 1.8B lb. market
- Exclusive integrated process



- MOU for 220MM lbs. succinic acid plant
- 80% of capacity captive for BDO production



- Five year supply contract
- Bio-succinic acid for biopolymers



- Selected Myriant as supplier of succinic acid for PBS production



- Exclusive marketing partner for Japan, Greater China, and Korea



- Global alliance
- Process guarantees/ EPC wrap



- Invested \$80 MM into Myriant
- Project to build plant in SEA and commercialize technology



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Thank you!