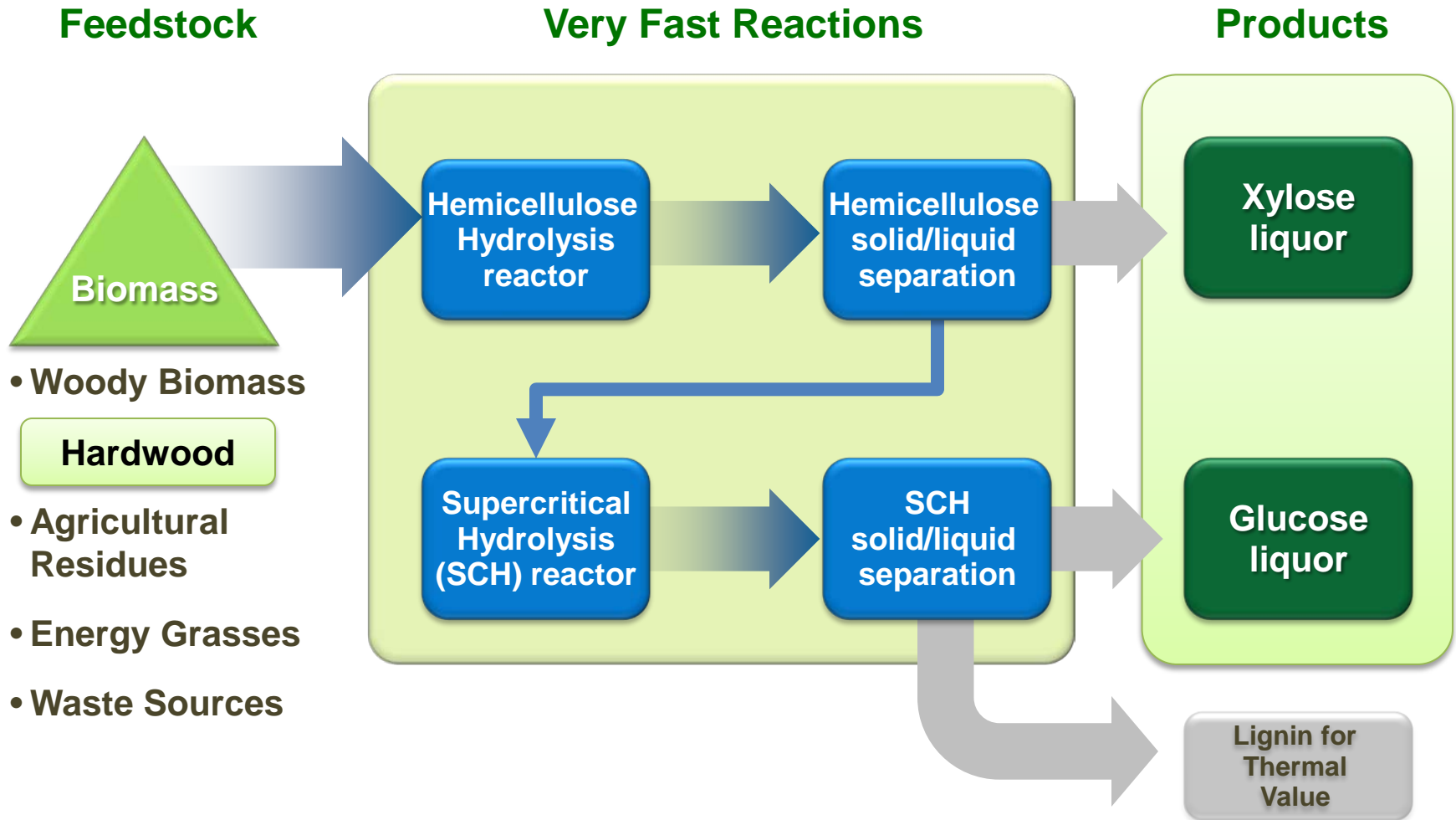


Renmatix: Bridge to Renewable Materials



BIOMASS TO SUGAR
FASTER AND CHEAPER. **REALLY.**

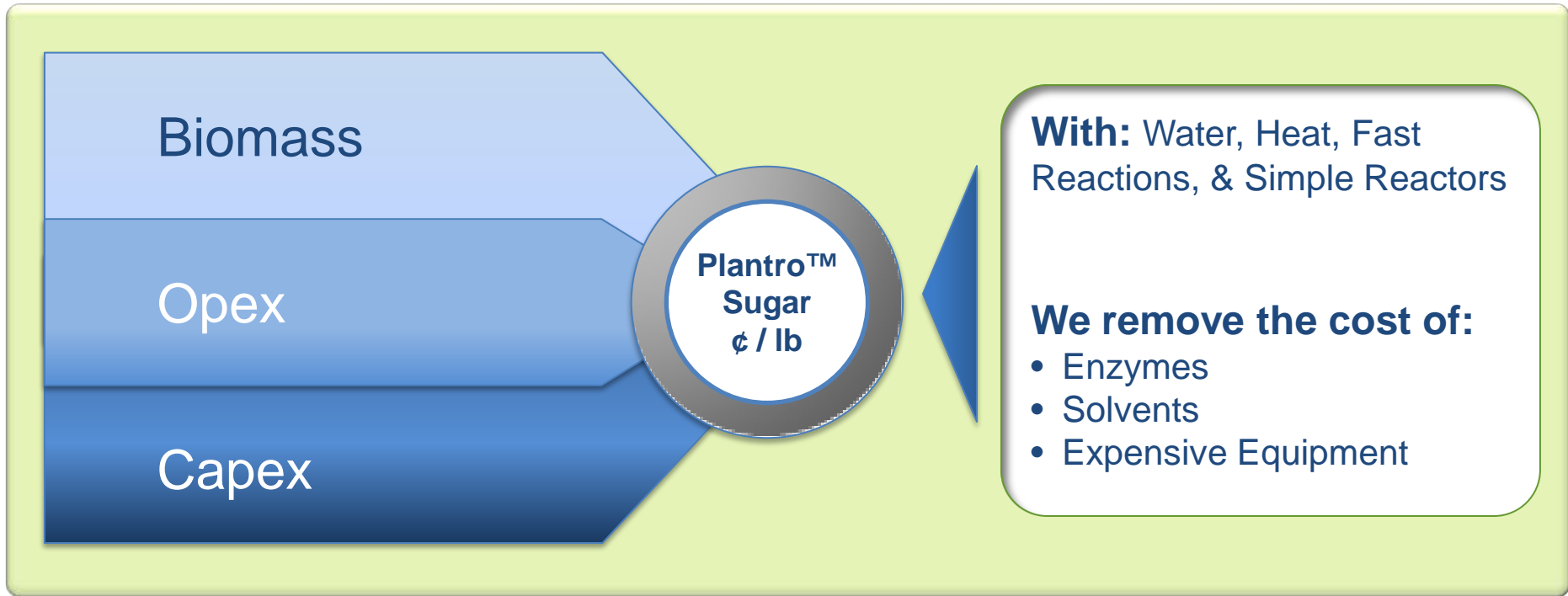
Faster: Plantrose™ Process (Fast & Flexible)



Cheaper: Lowest Cost Pathway to Cellulosic Sugar



Disruptive Technology = **Disruptive Economics**



1st facility: Competitive with Corn & Cane

Really: Strategic Partner Validation and Investment

Technical Expertise & Credibility

BASF

- market leading industry engagement

THE WALL STREET JOURNAL.
**BASF Will Join Venture
to Make Sugars**

**Waste
Management**

- progressive approach and low cost feedstock

IHS Chemical Week

**Renmatix, WM Pursuing Trash-to-Sugar
Technology**

11:26 AM MDT | August 29, 2012

Renmatix (King of Prussia, PA), a cellulosic sugar startup, says it has entered into an agreement with Waste Management (WM; Houston) to explore the feasibility of...

Series C fund raise of \$75M announced in 2012

- Top five private placements in the biobased industry this year

Really:

Expansion of Customer Sampling Programs in Georgia



Processing hardwood biomass into sugars 24/7

Creating the enabling intermediates for partners' renewable fuel & chemical production.

- Plant capacity: 3BDT/day

Next Chapter: R&D Technology Center + Commercial Facility



World class Tech-Center opened Sept.24

- Explore new types of biomass with state of the art analytical capabilities
- Extend our collaboration (JDAs) with downstream customers
- Integrate further process enhancements



Planning for first commercial facility