

A STAR ALLIANCE MEMBER

To be a leading Eco-friendly Airline

11. October, 2012 Hideo Ohtake All Nippon Airways







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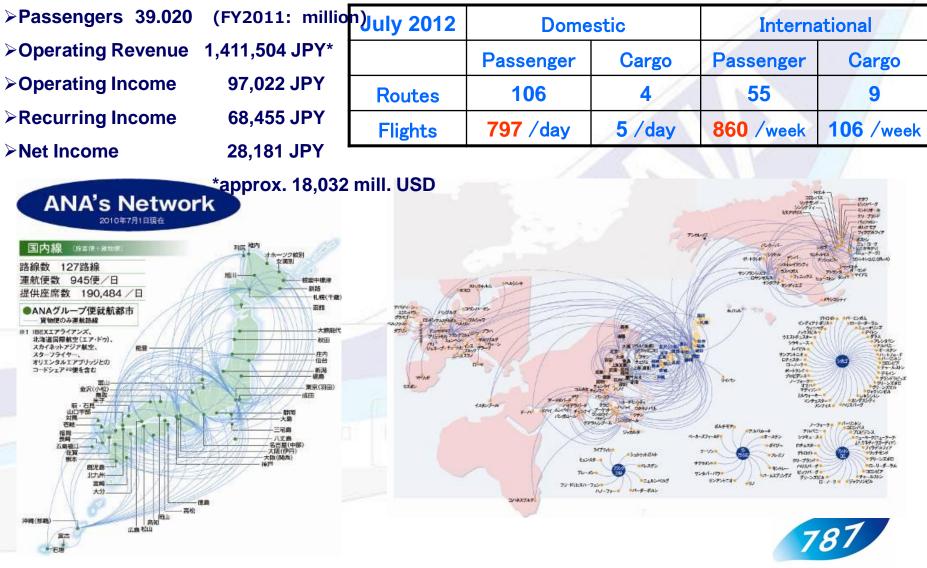
- **1. Outline of ANA**
- 2. IATA Vision for the Future
- **3. ANA's Initiatives for less Fuel**
- 4. ANA's Bio-fuel Demonstration
- 5. Conclusion





1-1 Outline of ANA

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We Fly 1st. ANA

1-2 Outline of ANA



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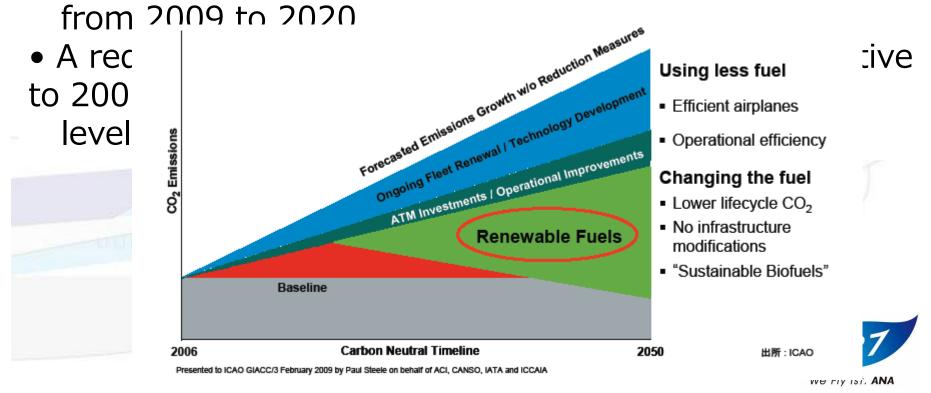
Fleet: 13 types / 230 aircrafts As of September. 2012

B787-8 15 (most in the world)		A320-200
B747–400 7 (domestic only)	A CONTRACTOR OF	B737–800 18 (domestic only)
B777-300 26	Bandhard and a state of the sta	B737-700 16 (domestic only) B737-700ER
B777-200 25	AND DE LE COLOR	2 (int'l only) B737–500
B767–300F 9		16 (domestic only) DHC8–400 19 (domestic only)
B767-300 54		DHC8–300 2 (domestic only)

2. IATA Vision for the Future



- A cap on aviation CO2 emissions from 2020 (Carbon Neutral
 - Growth)
- An average improvement in fuel efficiency of 1.5% per year



3. ANA's Initiatives for less Fuel



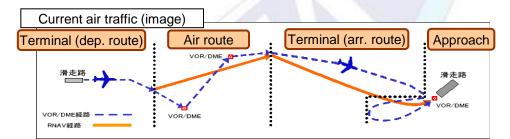


Introducing the most advanced aircraft Boeing 787 first in the world.

ANA succeeded in reducing fuel consumption and CO2 emissions $\triangle 21\%$ less than former same size airplanes on Tokyo \Leftrightarrow Frankfurt route.

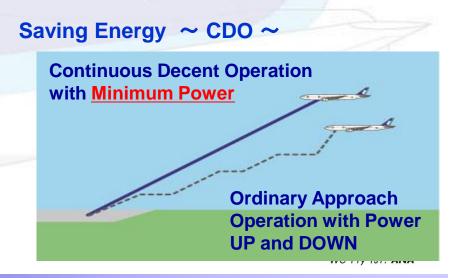
2. Advanced Flight Operations

Shortening Flight Distance ~ RNAV ~



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Shortening flight distance and time by selecting and planning flight routes using <u>GPS</u> and other advanced systems.



3. ANA's Initiatives for less Fuel



3. Less Weight

Light Weight Container with CFRP



▲30% reduced weight than traditional aluminum container

4. Water Wash of Engines





Light Weight Dishes and PET Bottle



5. Other example



Intensive Use of GPU (Ground Power Unit) at Airports to reduce 90,000tonCO2/year (approx. 1.1% of total)

4. ANA's Bio-fuel Demonstration

April 16. 2012, First Trans-Pacific Bio-fuel flight in history.

ANA's 7th B787 Dreamliner delivery flight from Boeing's Everett airfield to Tokyo Haneda Airport was powered partially (15%) by Bio-fuel. This endeavor was collaborated project with the Boeing and the first experience for ANA and B787. Feedstock of the fuel was Used cooking oil and mixed with Kerosene diluted to 15%.

As for feedstock, ANA has invested to Japanese Venture farm of Algae made fuel to fly its second one with it in the very near future.





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5. Conclusion



- Aviation emits CO2 to fly without any option.
- Many initiatives to mitigate the impact on Environment taken.
- Complements for technology, infrastructure and advanced

operations are necessary.

- Bio-jet fuels seem to be the answer.
- Already certified technology. (ASTM D7566 July, 2011)
- Needs further steps to scale-up and commercialize.
- Airlines like to procure Bio-fuels if they are of good quality,

quantitative for vast supply and reasonable enough to

ANA painted some planes green.



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Thank you very much for listening !

e-flight Think Globally, Act Locally