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Commercial Applications for Bioplastics



Pacific Rim Vancouver, BC October 10th, 2012

Agenda

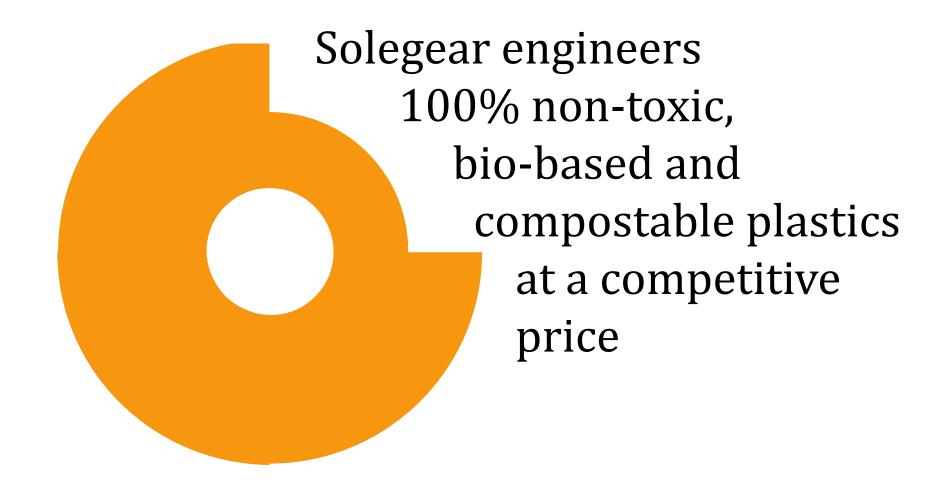
- Introduction
- Solegear
- Bioplastics, Schmioplastics...
- The Bioplastics Ecosystem
- Solegear Perspective
- Bad Plastics
- The Bottom Line

Introduction

- Founder, President & CEO:
 Solegear Bioplastics Inc.
- Since 2006
- B. Comm. (Marketing, Finance): Dalhousie
 University
- Street experience
- Dreamer, stubborn, disturber
- Deepwater Horizon Responder
- Patent Holder, Manning Innovation Award Nominee, Avalanche Guide



What We Do



Are Bioplastics Even Alive?

The Plastics Market



Bioplastics currently represent **1.8** billion pounds of the market.

At an expected **CAGR of over 30%,** the opportunity exists to take a leadership position

 $Source: BCC\ Research, Pira\ International, Global\ Industry\ Analysts\ Inc., 2011.$

Bioplastic Growth Drivers

Concerns about plastics: Oil supply and price volatility, pollution, energy footprint, and product toxicity concerns.

Global plastics consumption projected to exceed 297 million tonnes by 2015.

The Bioplastic Alternative





8%

After 25 years, just 8% of plastics in North America are actually recycled.









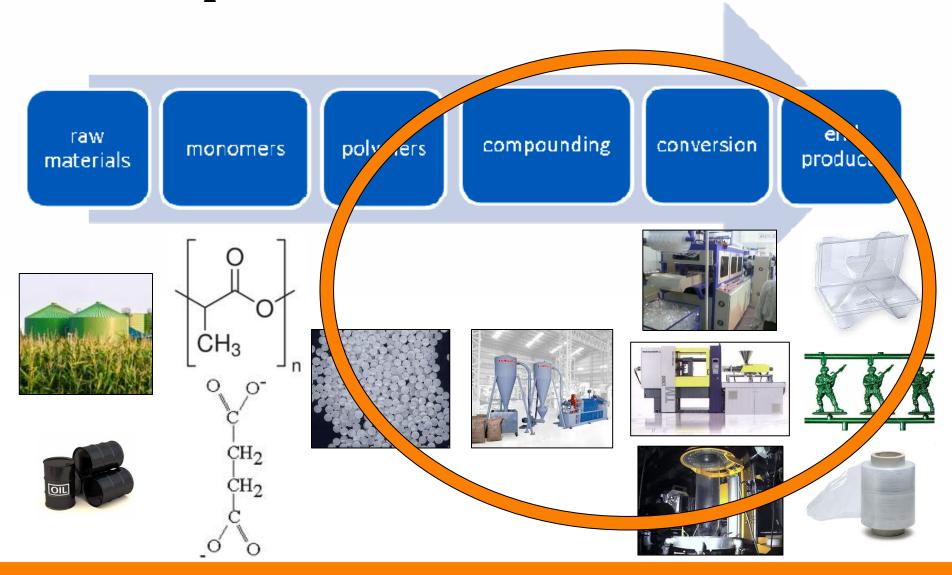
Compostable plastics break down into soil, water and CO₂

::POLYSOLE

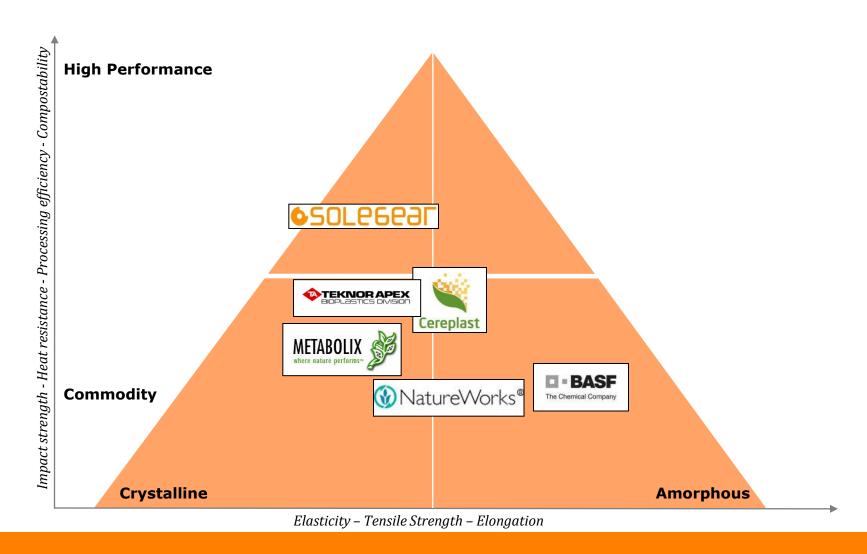
Solegear's Polysole® bioplastic solutions are designed to be 100% non-toxic, biobased and compostable at the end of their useful lives.

One Sole Perspective

The Bioplastics Value Chain



Solegear: High-performance



The Prognosis

Applications

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- Retail environments

Q4 2012

Rigid packaging



Q4 2012

Consumer products



2013

Flexible films



Electronics





Medical



2013

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There is no such thing as a bad plastic...

The Landfill Tells All

- Organic Waste (F&Y) 30%
- Paper & Paperboard 17%
- All Other Materials 53%

- Plastic - 18%

- Metals 9%
- Wood 8.4%
- Textiles 6.9%
- Glass 5.2%
- Rubber & Leather 4.1%
- Other 2.1%

Municipal Composting up 300% in last 20 years

- Diversion of tipping fees
- Improving Soil Health and Structure
- Increasing Drought Resistance
- Reducing Need for Supplemental Water, Fertilizers, Pesticides



Solegear's Commitment



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One sole gear in the new bioeconomy engine

Thank You

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