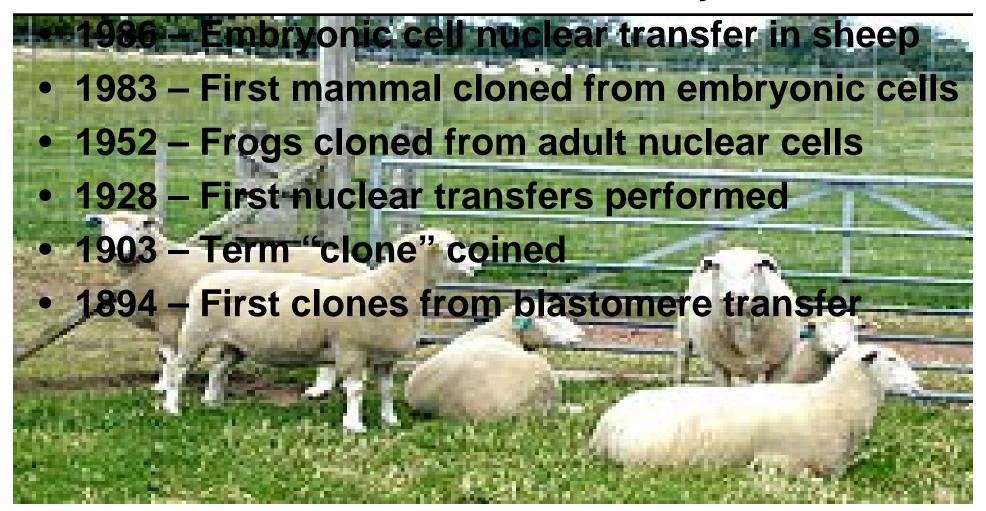


Livestock Cloning Commercial Applications

BIO 2006 April 11, 2006

A Brief History of Cloning

1996 – Roslin Institute clones "Dolly"



Benefits of Cloning

- Removes guesswork from breeding
- Accelerates dissemination
- Increase herd quality
- Improve product quality and consistency
- Reduce environmental footprint



Product Implications

- Proven Attributes
- Consistency
- Cost
 - Antibiotics
 - Hormones



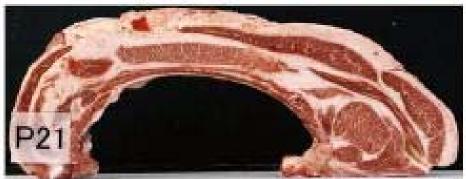
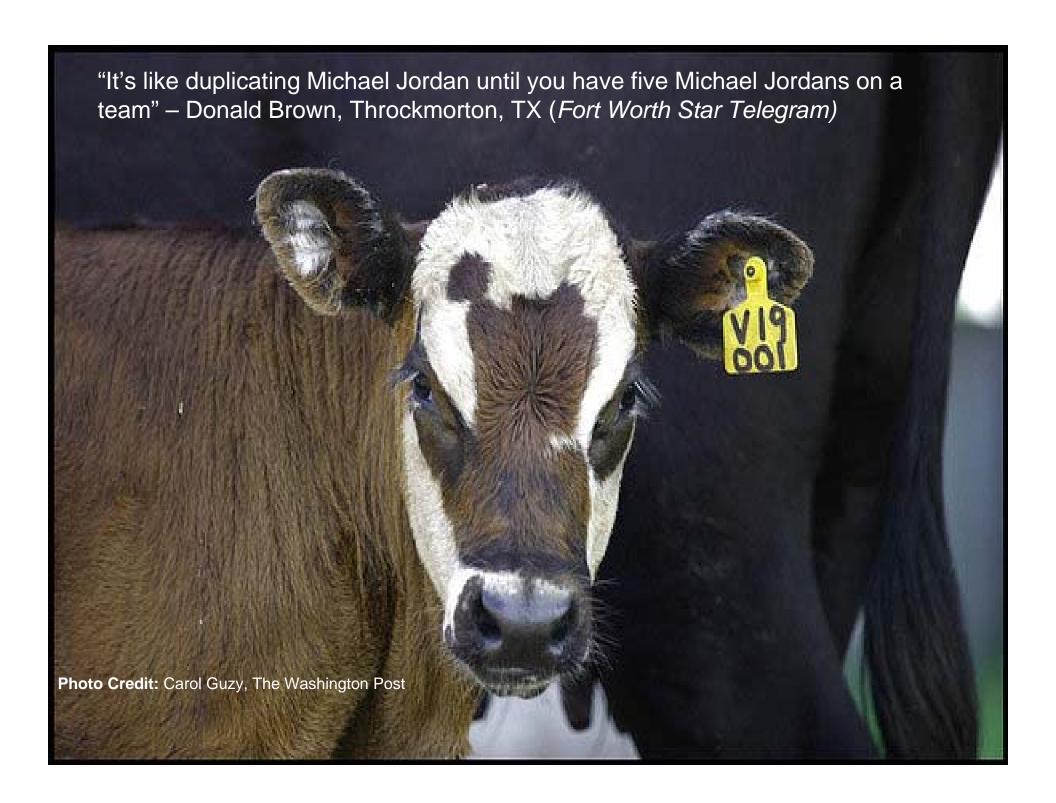


Photo 3: Cross section between the 5 and 3 plus (Pop. Close), Bottom: Close2) (Now confirming these positions)







Applications of Cloning

- Swine
 - Nuclear boars as terminal sires
- Beef
 - Seedstock
 - Commercial bulls
- Dairy
 - Seedstock
 - Milking cows





Economic Potential

- U.S. Swine Industry
 - 100 Million market hogs
 - Clone 15,000 terminal and grand-sires per year
 - \$3.00/animal value
 - \$300 MM impact
- U.S. Beef Industry
 - 33 Million cattle
 - Clone 200,000 Natural Service sires per year
 - \$75.00/animal value
 - \$1.8 Billion impact





What is Cloning?

- Assisted reproduction technology
 - Artificial Insemination (1322)
 - Embryo Transfer (1891)
 - In vitro Fertilization (1959)
 - Embryo Freezing (1972)
- Exact genetic copy of the donor animal

- "Identical twins separated in time"











Keep in mind...

- Clones are NOT "Genetically Modified"
- Clones are indistinguishable from donors
- Offspring from clones ARE NOT clones

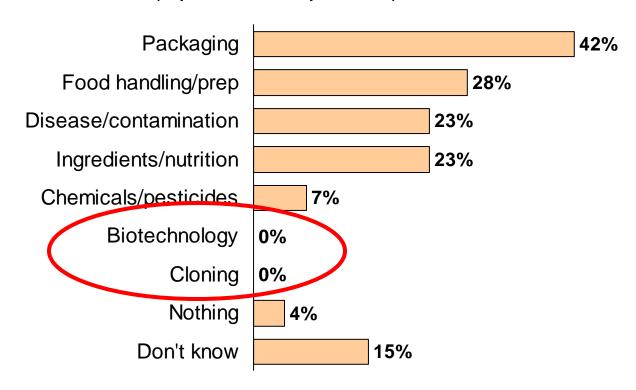






Cloning is Off the Radar As a Food Safety Issue What, if anything, are you concerned about when it comes to food safety?

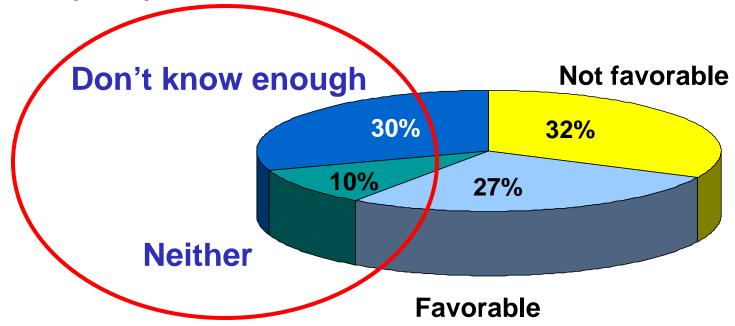
(Open-ended question)



Source: Cogent Research for the International Food Information Council (IFIC). Nationally representative survey of 1,000 adults, March 2005. Margin of error is ±3.1 percentage points.

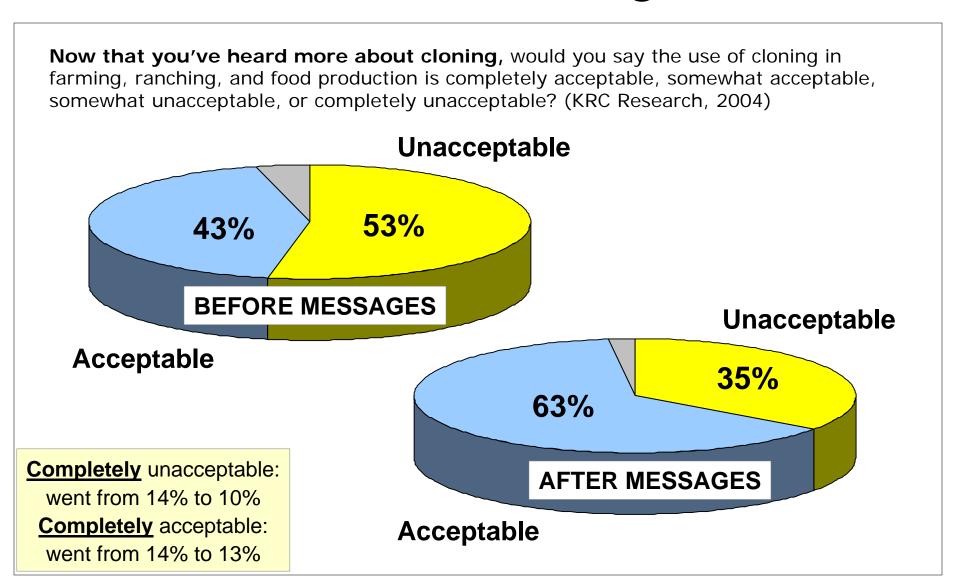
Attitudes are Soft

What is your overall impression of **using animal biotechnology with animals that produce food products**, **such as meat**, **milk**, **and eggs**? Would you say... (IFIC 2005)



ANIMAL BIOTECH

Attitudes are Changeable



Likely to buy vs. consider buying

There has been much discussion of lack of consumer acceptability. But if consumers are given the middle choice of "consider buying" between "likely" and "not likely" to buy, they choose the middle ground.

Comparison of IFIC and ViaGen polls.

